

Equity Research Desk

Indices	4- Jul	Chg (%)	Pts
Indian			
SENSEX	17,462.81	0.21	37.10
SPCNXNIFT	5,302.55	0.28	14.60
BANKEX	12,120.86	0.50	60.41
BSEIT	5,698.74	-0.38	-21.86
BSEHC	6,910.77	-0.08	-5.23
BSEFMCG	4,850.96	0.00	0.00
BSEPSU	7,392.67	0.08	5.69
CNXMID	7,504.45	0.51	37.85

World			
NASDAQ	2,976.08	0.84	24.84
Dow Jones	12,943.82	0.56	72.43
Hang Seng	19,653.80	-0.28	-55.95
Nikkei	9,099.20	-0.05	-4.97
KOSPI Index	1,872.32	-0.11	-2.13

***7.42 A.M Today**

Delivery Statistics	Trade Volume	Delivery Volume	%
Nifty Most Delivered			
HDFCBANK	3202571	2532743	79.08
DRREDDY	522381	410974	78.67
HDFC	4573237	3530541	77.20
M&M	1375696	1028869	74.79
BAJAJ-AUTO	735299	510254	69.39

Nifty Least Delivered			
RELINFRA	2023810	234466	11.59
TATASTEEL	3127782	798847	25.54
JPASSOCIAT	18561665	4912613	26.47
HEROMOTOCO	176569	47663	26.99
SAIL	4955048	1377332	27.80

Trade Statistics	BSE	NSE	F & O
Turnover (Rs cr)	2079	10706	71568
Advance (No)	1771	957	
Declines (No)	1121	525	
Unchanged	123	72	
Total	3015	1554	

Inst. Activity	Cash		F&O 2011
	4- Jul	Jul- 2012	
FII's (Rs cr) Source : SEBI			
Buy	2179	2902	10912
Sell	1618	2291	10487
Net	560	611	424
			75,272
MFs (Rs cr) 2- Jul			
Buy	322	322	
Sell	543	543	
Net	-222	-222	

Indicators	Closing	Change (pts)
Call Money	7.05	-0.95
10yr Gilt	8.15	-0.03
US 10 Yr Yield	1.63	0.05
Exchange rate (INR/\$)	54.60	0.01
Gold (\$/Oz)	1,617	-4.10
Silver (\$/Oz)	28.21	-0.07
Zinc (\$/tn)	00	00
Brent Crude (\$/bbl)	99.70	-98
LME Copper (\$/tn)	351.15	-2.85

Market Summary

The market closed on a flat note on Wednesday. The overall market breadth was positive around 58.7% of shares advanced on BSE and 61.5% of shares advanced on NSE. Out of the total 3,015 shares traded after BSE, 1,771 advanced, 1,121 declined, while 123 remained unchanged.

Indian equities ended the volatile session marginally higher. Metal, realty gained ground, while oil & gas, FMCG and IT declined.

At the close, the benchmark 30-share index, BSE Sensex added 37.10 points or 0.21% at 17,462.81 with 20 components posting rise. Meanwhile, the broad based NSE Nifty climbed by 14.60 points or 0.28% at 5,302.55 with 31 components registering rise.

Gainers in the 30-share index were Sterlite Industries (India) (5.27%), Jindal Steel & Power (3.37%), Maruti Suzuki India (2.56%), Bharti Airtel (2.19%), State Bank Of India (1.85%), and Tata Steel (1.45%).

However, Oil & Natural Gas Corporation (1.68%), Dr Reddy's Laboratories (1.57%), Wipro (1.47%), Hindustan Unilever (0.98%), Coal India (0.79%), and Infosys Technologies (0.66%) were the major losers in the Sensex.

The **US markets** were closed on Wednesday.

Company	Purpose
Ex - Date	
Board Meeting	
Dish TV India Limited	AGM
Bajaj Auto Limited	AGM
Biocon Limited	AGM
Geojit BNP Paribas Financial Services Limited	AGM
Mahindra & Mahindra Financial Services Limited	AGM
Zee Entertainment Enterprises Limited	AGM

Ex-Date	Open Int. (In. mn.)	Options Statistics Nifty	Strike Price	Open Int. (In. mn.)		Call / Put Ratio
				Call	Put	
26-Jul	23.29	July	ALL	45.07	62.71	1.39
30-Aug	1.34	July	5400	6.40	1.39	0.22
27-Sep	0.18	July	4800	0.52	6.14	11.89

FII's Derivatives Statistics

Particulars	Buy*	Sell*	Trade Date	
			4- Jul	4- Jul
Details	OI (Nos.)	OI (Nos.)	OI (Nos.)	OI (Nos.)
Index Future	1219.53	970.58	526864	13666.24
Index Options	7754.59	7627.07	1373510	36413.77
Stock Futures	1187.01	1119.80	897522	24349.65
Stock Options	750.80	770.04	29285	842.22
Total	10,912	10,487	28,27,181	75,272
Source : NSE	* Rs. In Crores		(BSE+NSE)	

Futures Indices	4- Jul	% Change	Pts
INDEX	5302.55	0.28	14.60
Jul 12 Future	5322.65	0.32	16.90
Aug 12 Future	5349.45	0.34	18.25
Sep 12 Future	5374.50	0.36	19.30

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Junior Nifty Delivery Statistics for 4th Jul 2012

Scrip	Traded Qty	Delivery Qty	%
ZEEL	4882215	4334946	88.79
BEL	25925	21438	82.69
GSKCONS	6042	4945	81.84
DABUR	627414	468561	74.68
ULTRACEMCO	72170	53857	74.63
EXIDEIND	1237965	899299	72.64
GLENMARK	633168	451901	71.37
BHARATFORG	814450	565369	69.42
PETRONET	2986794	1985964	66.49
FEDERALBNK	88109	57296	65.03

Derivatives Watch

Nifty OI PCR at 1.197 as against 1.198 on Wednesday
Nifty up 0.28%; Futures OI up 3.19%
Nifty Jul. futures trading at 96.20 points Premium

Commodity Update

Asian stocks fell, after service-industry reports in Germany and the U.K. missed estimates, supporting the case for an interest-rate cut by the European Central Bank today. Japanese benchmark index Nikkei 225 fell 0.68 points, or 0.01%, to trade at 9,103.49. Hong Kong's Hang Seng index declined by 60.65 points, or 0.31%, to trade at 19,649.10.

Oil prices fell to below USD 87 a barrel Wednesday in international markets. Benchmark oil for August delivery was down 99 cents at USD 86.67 a barrel at late afternoon Singapore time in electronic trading on the New York Mercantile Exchange. In London, Brent crude for August delivery was down 98 cents at USD 99.70 a barrel on the ICE Futures exchange.

In the commodity space, **MCXCOMDEX** was up on Wednesday 0.14% to 3,690.30, MCX Metal index was up by 0.06% to 4,938.28 and MCX Energy index was up by 0.37% to 3,270.04.

Bullion: Gold August 12 contract was up by 0.26% to Rs 29,549 per 10 grams, GoldM August 12 contract was up by 0.25% to Rs 29,567 per 10 grams, Gold guinea September 12 contract was up by 0.17% to Rs 23,895 per 8 grams, Gold Petal July 12 contract was up by 0.20% to Rs 2,969 per gram and Gold PetalDel August 12 contract was down by 1.02% to Rs 3,117 per gram. Silver July 12 contract was down by 0.09% to Rs 52,465 per kg. **Metals:** Alumini July 12 contract was up by 0.33% to Rs 106.70 per kg and aluminium July 12 contract was up by 0.33% at Rs 106.70 per kg while lead mini August 12 contract was down 0.28% to Rs 105.80 per kg, lead September 12 contract was down by 0.33% to Rs 106.90 per kg.

L&T bags orders worth Rs 15.23 bn

Leading construction and engineering giant, Larsen & Toubro (L&T) Construction has bagged new order valued over Rs 15.23 billion across various businesses segments in June 2012. The Buildings & Factories IC, bagged new orders worth Rs 5.46 billion from reputed customers for the construction of commercial buildings and factory structures including additional orders in various ongoing jobs. The Infrastructure IC, secured orders valued at Rs 2.25 billion for the railway construction works consisting of doubling between Hospet to Harlapur on Hubli division of South Western Railway.

KEC International secures orders worth Rs 7.95 bn

KEC International (KEC), a global infrastructure EPC major, an RPG Group company, has secured new orders worth Rs 7.95 billion spread across its Transmission and Power Systems businesses. In this business, the Company has received three orders worth Rs 6 billion- two orders from Power Grid Corporation of India (PGCIL), India and one order is from the Ceylon Electricity Board, Sri-Lanka. In Orissa, the Company has secured an order from PGCIL order for establishment of 765 kV double circuit transmission lines on turnkey basis between Angul - Srikakulam. The order value is Rs 2.99 billion, project duration is 30 months and total line length is 130 kilometers.

IOC foreign loan crosses USD 7 bn

Indian Oil Corporation (IOC) on Wednesday said its foreign currency loan portfolio has touched USD 7 billion. "These funds have been mopped up from banks and financial institutions across the USA, the UK, Norway, Netherlands, Germany, France, Mauritius, South Africa, Middle East, Japan, Taiwan, Singapore and Australia," said a IOC statement. The public sector oil marketing company said that this is a significant landmark because the current scenario is surrounded by uncertainties and economic turbulence.

ABM bags orders worth Rs 380 mn; forays into defense sector

ABM Knowledgeware (ABM) today announced that it was awarded e Governance contracts worth Rs 380 million in different domain like SAP, utility billing and software for accounting reforms recently. The contracts include entry into defence sector for implementation of accrual based double entry accounting software directorate general defense estate, Ministry of defence, Govt. of India. All these orders are to be executed in next 2 years. The defense sector order will be implemented at two pilot locations and then rolled out to rest of the 60 locations across the country by providing training/guidance and support to all locations for implementation of software developed by ABM.

RInfra SPV commissions 6th transmission line in western grid

Reliance Infrastructure (RInfra), part of the Reliance Group, the infrastructure company, commissioned another 400 kV double circuit transmission line between Solapur and Kolhapur in Maharashtra through its wholly owned subsidiary Western Region Transmission (Maharashtra) (WRTM). 220 Kms long, 400 kV double circuit transmission line is the sixth line under the Western Regional System Strengthening (WRSS) scheme that will connect two key business and tourists centers of Western Maharashtra and will boost the economic growth of the region.

Major BSE Bulk Deals

Date	Code	SCRIP NAME	Client Name	Deal Type	Qty	Price
04-Jul	533333	FINEOTEX CHEM	ECONOMIC BUILDTECH	BUY	153254	37.63

Major NSE Bulk Deals

Date	Scrip Name	Client Name	Deal Type	Qty	Price
04-Jul	JINDAL SOUTHWEST HOLD	SWISS FINANCE CORPORATION (MAURITIUS)	SELL	209587	554.21
04-Jul	ONMOBILE GLOBAL	JM FINANCIAL SERVICES	SELL	752000	33.57

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