

APPLICATION FORM



Private & Confidential – Not for Circulation
INDIAN RAILWAY FINANCE CORPORATION

Regd. Office: UG – Floor, East Tower, NBCC Place, Bhisma Pitamah Marg,
 Lodhi Road, Pragati Vihar, New Delhi-110003 CIN: U65910DL1986GOI026363
 Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in www.irfc.co.in

54EC Bonds Application Number

550050

APPLICATION FORM FOR NON-CONVERTIBLE REDEEMABLE SECURED TAXABLE BONDS, SERIES -II HAVING BENEFITS UNDER SECTION 54EC OF INCOME TAX ACT, 1961

(PLEASE CAREFULLY READ INFORMATION MEMORANDUM FOR PRIVATE PLACEMENT BEFORE FILING UP THIS FORM)

Broker's Name & Code	Sub Broker's Name & Code	Bank Branch Serial No. & Stamp	FOR USE BY COLLECTING BANK BRACH				
SPA Capital Advisors Ltd SPA			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Date of receipt of application</td> <td style="width: 50%;">Date of credit of Cheque/ Demand Draft in IRFC Account</td> </tr> <tr> <td colspan="2">Registrar's reference no.</td> </tr> </table>	Date of receipt of application	Date of credit of Cheque/ Demand Draft in IRFC Account	Registrar's reference no.	
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Dear Sirs,

I/We have read and understood the information Memorandum for Private Placement. I/We bind myself/ourselves to their provisions and apply for allotment. Please place my/our name(s) on the register of Bondholder(s).

No. of Bonds (A)(Minimum 2(Maximum 500))	
In Number	
In Words	
Issue Price of Bond	Rs.10,000/- per Bond – Amount Payable (Rs.) (Ax10,000)
Rs.	
In Words	

Cheque/Demand Draft Drawn on (Name of the Bank and Branch)	Bank A/c Number from which investment is made	Cheque / Demand Draft / UTR No.	Dated

I/We are applying as (tick whatever applicable)

Banks/Commercial RRB/Co-operative
 Financial Institutions
 Company
 Mutual Fund
 Firms
 NRI
 Individuals
 HUF
 Other (specify)

BOND CERTIFICATE MODE (TICKü) ANY ONE

<input type="checkbox"/> Physical mode	<input type="checkbox"/> Demat Mode	DPID No.	
		Client ID	

FIRST/SOLE APPLICANT'S NAME IN FULL

	Date of Birth(if Minor)
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SECOND APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS)

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THIRD APPLICANT'S NAME IN FULL (ONLY IN CASE OF INDIVIDUALS)

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FATHER'S NAME FOR FIRST / SOLE APPLICANT IN CASE OF INDIVIDUALS

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FIRST / SOLE APPLICANT'S ADDRESS IN FULL (DO NOT FILL IN NAME AGAIN)

CITY	PIN CODE
PHONE	EMAIL

BANK PARTICULARS FOR PAYMENT OF INTEREST/REDEMPTION WARRANT (PLEASE ENCLOSE CANCELLED CHEQUE OF BELOW ACCOUNT NO.)

Bank Name	Account No.	
Branch Name/Address	Account Type	<input type="checkbox"/> SB A/c <input type="checkbox"/> Current A/c <input type="checkbox"/> Cash Credit A/c <input type="checkbox"/> NRO A/c

FOR NECS/RTGS/NEFT PAYMENT

IFSC CODE

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MICR CODE

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Abstract of Form-SH-13 (Nomination Form) (For individual only)

Name of Nominee
Address
PAN/AADHAAR No. of Nominee Relation with Applicant
In case of Nominee is Minor:
Name of Guardian.....
Date of Birth (if minor)Signature of Nominee/Guardian (optional)
(One Nominee per application)

Name of Authorised signatory(ies)
 (In case of Other than Individual)

Designation

1.....	1.....
2.....	2.....

Disclaimer: The Bond Issue is being made strictly on a private placement basis. It is not and should not be deemed to constitute an offer to the public in general. It cannot be accepted by any person other than to whom it is directed

DECLARATION: I/We certify that the aggregate investment made/being made by me/us in 54EC Capital Gains Tax Exemption Bonds during the current financial year does not exceed Rs. 50 lakhs and the sources of funds is capital gain". I/We declare that the investment has been made from the First Applicant's own Bank Account.

FIRST APPLICANT	PAN/GIR NO.	OCCUPATION	SIGNATURE
SECOND APPLICANT			
THIRD APPLICANT			

ACKNOWLEDGEMENT SLIP

(To be filed in by the Sole/First Applicant)
 54EC Bonds-SERIES-II



INDIAN RAILWAY FINANCE CORPORATION
 Regd. Office: UG – Floor, East Tower, NBCC Place, Bhisma Pitamah Marg,
 Lodhi Road, Pragati Vihar, New Delhi- 110003

Application No. 550050

Received from Mr./Mrs./Ms.
DPID & CLIENT ID NO
Address

No. of Bonds (Max 500)	Amount (Rs.)	Date	Accepting Officer's Signature & Bank's Seal
In Numbers			
In Words			
Cheque/DD No.dated drawn on			
.....for Rs.			
In words			

INSTRUCTIONS FOR INVESTORS

- 1) Application Forms must be completed in **BLOCK LETTERS IN ENGLISH**. A blank space must be left between two or more parts of the name.
- 2) Minimum investment- 2 Bonds of Rs. 10,000/- each and maximum investment-500 Bonds amounting to Rs. 50 lakhs in a financial year.
- 3)
 - (a) Investors are required to submit the Application Form duly filled along with either a Demand Draft or account payee Cheque payable in favour of "**IRFC CAPITAL GAIN BONDS**" along with necessary enclosures at the designated branches of collecting banks – IndusInd Bank Limited, YES Bank, HDFC Bank, Axis Bank, ICICI Bank and State Bank of India
 - (b) Applicant should mention his name, address and application number on the reverse of the Cheque/ Demand Draft. Cash, Money Orders or Postal Orders will **NOT** be accepted.
 - (c) For details of designated bank branches, please refer Private Placement Offer Letter/Information Memorandum (IM) or visit our website.
 - (d) Investors are advised in their own interest to fill up complete details of their bank particulars alongwith a cancelled cheque. In absence of such information, the interest & redemption warrants shall be mailed at given address at applicant's sole risk.
 - (e) Applicants are deemed to have read the IM and are supposed to be well versed with the contents of IM.
- 4) Application once submitted cannot be withdrawn and subscription amount will not be refunded (as per IM).
- 5) The application should be submitted during banking hours at any of the Bank Branches as mentioned our website. Bank charges for such applications will be borne by applicants. IRFC assumes no responsibility for any applications/ cheques / demand drafts lost in mail or late / short credit of Application Money.
- 6) In case neither the PAN nor the GIR No. has been allotted, or the Applicant is not assessed to income tax, the appropriate information should be mentioned in the space provided. In case the investor has applied for and not yet been allotted the PAN/GIR No. then he is required to furnish a copy of the acknowledged Form 49A. In case the investor is applying through a demand draft and PAN/GIR No. has not been allotted he is required to furnish a declaration in Form 60.
- 7) In case of application under the Power of attorney or by Limited Companies or other corporate bodies, a certified copy of the Power of Attorney or a copy of the approval of the relevant authority, as the case may be should be submitted along with the Application Form.
- 8) In case a partnership firm makes investments, the application is required to be made in the name of the partnership firm and the application form can be signed by any partner(s) authorised to do in this behalf and affixing a rubber stamp of the firm.
- 9) The applications would be accepted as per the provisions of the IM of the issue, other applicable rules and regulations. IRFC is entitled, at its sole and absolute discretion, to accept or reject any application, in part or in full, without assigning any reason. An Application Form that is not complete in all respect is liable to be rejected.
- 10) It is advisable that investor keeps a photocopy of the application form and mentions his/her **mobile number, email ID** in the application form.
- 11) In case of Bonds allotted under Demat Mode, the demographic details will be picked up from the DPID/ CLIENT ID i.e., Payment warrants would be prepared in favour of sole/ first applicant and issued as per the details identified by the Bondholder's Demat Account. Therefore, Bank particulars in the Application Form should match with the bank details provided in the Demat Account.
- 12) **As a matter of precaution against possible fraudulent encashment of interest/redemption warrants due to loss/ misplacement, applicants are requested to mention the full particulars of their bank account, as specified in the Application Form. In case, where the investor applies for bonds under Physical Mode, all the Payment Warrants will be issued as per the details captured in the Register of Bondholder and any discrepancy arising due to wrong information furnished in the application form shall at the applicant's sole risk.**
- 13) **ISSUE HIGHLIGHTS : Interest rate is 5.75%** payable annually on 15 October. Lock in period of 5 years (No transfer is permitted). First Interest payment for bonds whose money has been credited in to IRFC account till September 30, 2018 will be made on October 15, 2018. For Bonds in respect of which money has been credited into IRFC account after September 30, 2018 will be paid on October 15 of next year and onwards. The Bonds will automatically redeem after expiry of five years. Bonds are AAA rated by ICRA, CRISIL and CARE.
- 14) Interest/Redemption shall be paid by way of warrant/NECS/RTGS/NEFT payable at par at locations where collection centres are appointed.
- 15) Tax will be deducted at source as per applicable law. However, we are seeking exemption u/s 193(iib) of Income Tax Act, 1961 from deduction of tax at source on the interest payable to resident.
- 16) IRFC reserves the right to revise the coupon rate and/or close the issue by giving a notice. All applications submitted but not accepted by IRFC would be returned by IRFC to the applicant without any interest.
- 17) For status of allotment/ servicing or any other details, please contact our RTA/ IRFC.

APPLICANT'S UNDERTAKING

I/We hereby agree and confirm that:

1. I/We have read, understood and agreed to the contents and terms & conditions of Indian Railways Finance Corporation Limited's Private Placement Information Memorandum for Bond Series-II provisions of Section 54EC of Income Tax Act, 1961 and other related laws.
2. I/We confirm that the information provided in this form is true & correct and I/We enclose herewith Self attested copies of KYC Documents.

Applicant's Signature

FORM NO. 60

(See second proviso to rule 114B)

Form of declaration to be filled by a person who does not have a permanent account number and who enters into any transaction specified in rule 114B

1. Full name and address of the declarant
2. Particulars of transaction
3. Amount of the transaction
4. Are you assessed to tax ?
5. If yes,
 - (i) Details of Ward/Circle/Range where the last return of income was filed?
 - (ii) Reasons for not having permanent account number?
6. Details of the document being produced in support of address in serial no.1 above**.

Verification

I do hereby declare that what is stated above is true to the best of my knowledge and belief.

Verified today, the day of.....

Date

Place :.....

.....
Signature of the declarant

Documents as an address proof: - * *
(Any one of the following)

- (a) Ration Card or ADHAAR Card ;
- (b) Passport;
- (c) Driving Licence ;
- (d) Copy of the electricity bill or telephone bills showing residential address;
- (e) Any other document or communication issued by any authority of the Central Government, State Government or local bodies showing residential address; or
- (f) Any other valid documentary evidence in support of his address given in the declaration.

Registrar and Transfer Agent (R&TA) : Any further communications in connection with this application (quoting the application number) should be addressed to "Karvy Computershare Private Limited, Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana 500 032 Contact Person : Mr. M Murali Krishna & Mr. R.Williams, Tel. (040) 67162222, FAX NO.(040)23431551 Email: irfc54ecbonds@karvy.com

IRFC : Indian Railways Finance Corporation Limited UG – Floor, East Tower, NBCC Place, Bhisma Pitamah Marg, Lodhi Road, Pragati Vihar, New Delhi-110003 Tel. No: (011) 24369766-69; Fax No.: +91-11-24369770; E-Mail: dmb@irfc.nic.in